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Attorneys for Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JANUARY 29, 2010 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable, James
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling
Green, New York, NY 10004-1408

I. ADVERSARY PROCEEDINGS – EVIDENTIARY HEARING

1. Bank of America v. Lehman Brothers Special Finance
[Adversary Case No. 08-01753]

Evidentiary Hearing

Related Documents:

- A. Notice of Agenda for Hearing on December 10, 2009 [**Docket No. 6087**]

Status: As directed by the Court at the hearing held on December 10, 2009 to consider competing motions for summary judgment by the parties, an **evidentiary hearing** will be going forward with respect to those issues identified by the Court on the record of such hearing.

Dated: January 28, 2010
New York, New York

/s/ Shai Y. Waisman

Shai Y. Waisman

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